

Detta informationsblad till obligationsinnehavarna är endast utformat på engelska.

Stockholm, 22 January 2021

**To the agent and bondholders in:**

**ISIN: SE0014965919– Offentliga Hus i Norden AB’s (publ) maximum SEK 1,000,000,000 senior unsecured callable floating rate green bonds 2020/2024**

## **NOTICE OF CHANGE OF CONTROL**

**This notice of Change of Control (the “Notice”) has been sent on 22 January 2021 to Agent and the Bondholders directly registered as of 21 January 2021 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act or if you otherwise are holding Bonds on behalf of someone else on a securities account, please forward this Notice to the Bondholder you represent as soon as possible.**

Reference is made to the terms and conditions of the abovementioned bond issue (with an aggregate amount outstanding of SEK 550,000,000) (the “**Bonds**”), issued by Offentliga Hus i Norden AB (publ) (the “**Issuer**”) on 12 October 2020 in accordance with the terms and conditions for the Bonds (the “**Terms and Conditions**”).

All capitalised terms used herein and not otherwise defined in this Notice shall have the meaning assigned to them in the Terms and Conditions.

As announced by the Issuer on 21 December 2020, an agreement was entered into regarding the sale of 138,917,953 shares corresponding to 54.3 per cent. of the total shares and votes in the Issuer to Samhällsbyggnadsbolaget i Norden AB (publ) (the “**Sale**”). The Sale was completed on 23 December 2020 and triggers a Change of Control in accordance with the Terms and Conditions. For more information, please see the press release relating to the Sale issued by the Issuer on 21 December 2020 under the following link:

[https://offentligahus.se/mfn\\_news/offentliga-hus-meddelar-forvantad-agarforandring-under-sina-utestaende-obligationslan-samt-kreditbetygsplacering-watch-positive/](https://offentligahus.se/mfn_news/offentliga-hus-meddelar-forvantad-agarforandring-under-sina-utestaende-obligationslan-samt-kreditbetygsplacering-watch-positive/)

As a result of the Change of Control, each Bondholder may during the Exercise Period (as defined below) exercise its right to repurchase all, or only some, of its Bonds at a price equal to 101.00 per cent. of the outstanding Nominal Amount together with accrued interest (as defined below), pursuant to Clause 11.4 (*Mandatory repurchase due to a Change of Control, a De-listing or Listing Failure (put option)*) in the Terms and Conditions.

A Bondholder who wants to exercise its right to repurchase of all, or only some, of its Bonds shall sign and send a repurchase instruction form to the Issuer no later than 17:00 CET on 26 February 2021 (the period from the date of this Notice up until and including such date and time being the “**Exercise Period**”).

The repurchase instruction form may be obtained by contacting the Issuer on the following email address: [magnus.sundell@offentligahus.se](mailto:magnus.sundell@offentligahus.se). Submissions received after the end of the Exercise Period will be deemed invalid and will not be accepted.

The repurchase date applicable to those Bondholders who have submitted a valid repurchase instruction in accordance with the repurchase instruction form within the Exercise Period will be 26 March 2021.

For further information, please contact the Issuer at:

Magnus Sundell, CFO och vVD  
magnus.sundell@offentligahus.se  
+46 (0) 70 602 76 75

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**Stockholm, 22 January 2021**

**Offentliga Hus i Norden AB (publ)**